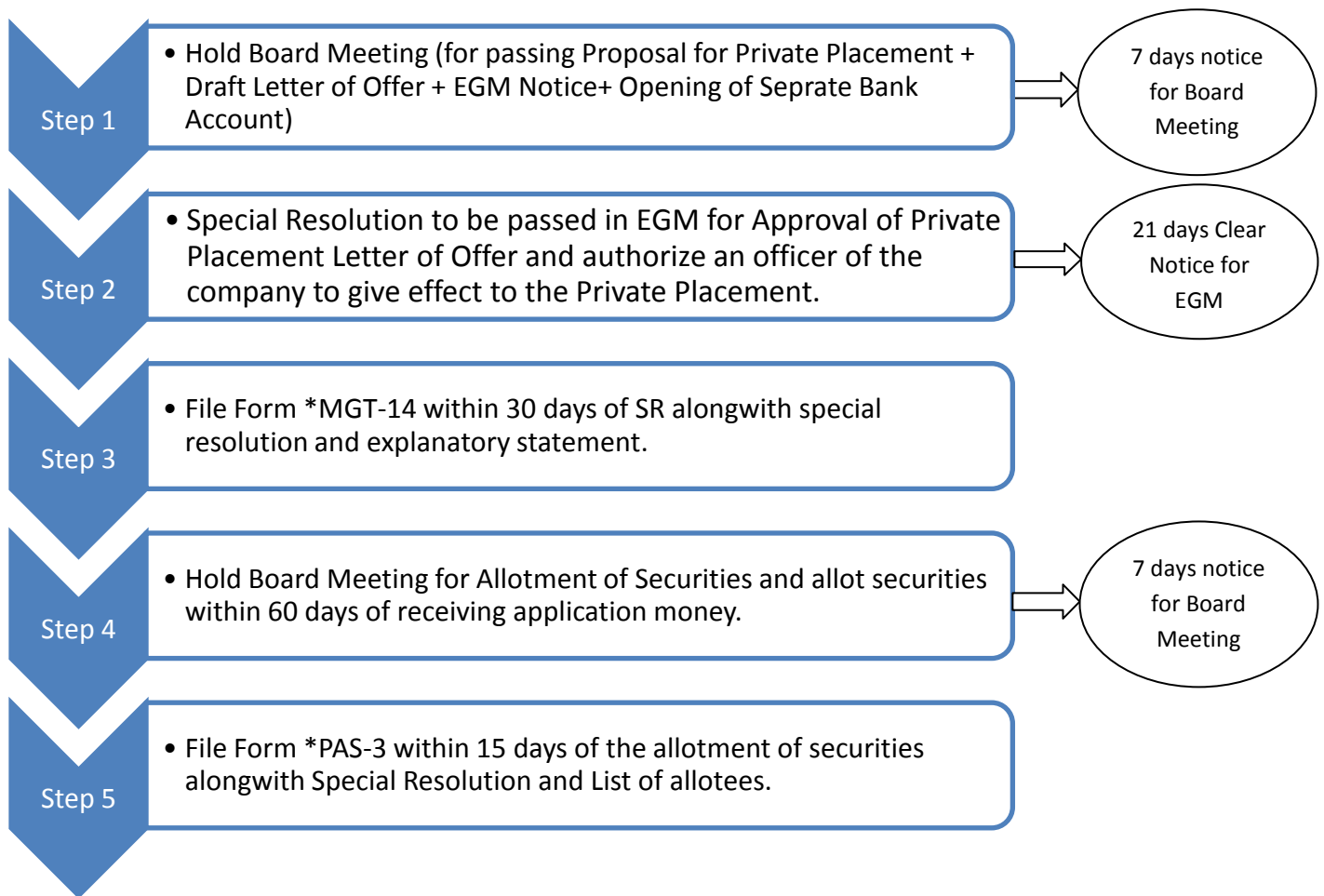


PROCEDURE FOR PRIVATE PLACEMENT



***Note:**

1. Attachments for Form MGT-14

- Notice of EGM
- Special Resolution along with Explanatory Statement

2. Attachments of Form PAS-3

- List of Allottees
- Copy of Shareholders Resolution
- Complete record of Private Placement Offers and Acceptances in Form PAS-5