FORM NO. SH-11

Return in respect of buy back of securities

[Pursuant to section 68(10) of the Companies Act, 2013 and pursuant to Rule 17(13) of the Companies (Share Capital & Debentures) Rules, 2014]

Form Language (•) English ( ) Hindi

Note: All fields marked in * are to be mandatorily filled. Refer instruction kit for details

1.(a) *Corporate identity number (CIN) of company [ ] Pre-fill

(b) Global location number (GLN) of company [ ]

2.(a) Name of the company [ ]

(b) Address of the registered office of the company [ ]

(c)* e-mail ID of the company [ ]

3.* Income-tax permanent account number (Income-tax PAN) [ ]

4.* Whether the company is listed ( ) Yes (•) No

6.*Details of paid-up capital as on [ ] (DD/MM/YYYY) [As per latest audited balance sheet]

S.No.	Details of paid up capital	Amount (in Rs.)
1.	Equity	
2.	Preference redeemable	
3.	Preference convertible	
4.	Others, if any	
5.	Total	

7. * Free reserves or securities premium account or proceeds of any shares or other securities or debts as on

(DD/MM/YYYY)

(a) *Free reserves (in Rs.)

(b) *Securities premium account (in Rs.)

(c) * Proceeds of any shares or other securities (in Rs.)

(d). * Debts Secured (in Rs.)

Unsecured (in Rs.)

Total (in Rs.)

8. * (a)Date of Board of directors' resolution approving or authorising the buy back of securities (DD/MM/YYYY)

(b) Date of special resolution of members authorising buy back of securities (DD/MM/YYYY)

9. *Amount of securities authorised to be bought back (in Rs.)

*Number of securities authorised to be bought back (in Rs.)

10. (a) * Date upto which buy back of securities to be completed (DD/MM/YYYY)

(b) *Date of completion of buy back (DD/MM/YYYY)

11. (a) Date on which last buy back was authorised (DD/MM/YYYY)

(b) Details of last buy back

12. Date on which last buy back was completed (DD/MM/YYYY)

13. (a)* Debt to capital and free reserve ratio allowed for company

(b)* Pre buy-back debt to capital & free reserves ratio

(c)*Post buy-back debt to capital & free reserves ratio

(d) Details of Government approval for the ratio at serial number '13' above higher than 2:1

14.*Whether there is any subsisting default in the following

(a). Repayment of deposit	◯ Yes	◯ No
(b). Repayment of interest payable on deposits above	◯ Yes	◯ No
(c). Repayment of debentures	◯ Yes	◯ No
(d). Repayment of preference shares	◯ Yes	◯ No
(e). Payment of dividend to shareholders	◯ Yes	◯ No
(f). Repayment of term loans to any financial institution or bank	◯ Yes	◯ No
(g). Repayment of interest on the term loans mentioned above	◯ Yes	◯ No

15. *Whether there is any default in complying with the provisions of following sections:

(a). Section 92 (relating to annual return) ◯ Yes ◯ No

(b). Section 123 (relating to payment of dividend) ◯ Yes ◯ No

(c). Section 128 (relating to balance sheet or profit and loss account) ◯ Yes ◯ No

16. *Date of payment of consideration to all shareholders from whom securities have been bought back

17. *The shareholding pattern after buy back of securities:

S.No.	Category of security holders	Securities held before buy back as on (DD/MM/YYYY)	Securities held after buy back as on (DD/MM/YYYY)
1.	Government [Central and State]		
2.	Government companies		
3.	Public financial companies		
4.	Nationalised or other bank(s)		
5.	Mutual funds		
6.	Venture capital		
7.	Foreign holdings (Foreign institutional investors, Foreign companies, Non resident indians, Foreign financial institutions or Overseas corporate bodies)		
8.	Bodies corporate (not mentioned above)		
9.	Directors or relatives of directors		
10.	Other top fifty (50) shareholders (other than mentioned above)		
11.	Others		
12.	Total		

*Total number of shareholders

18.(a) Service request number (SRN) of Form MGT-14

*(b) SRN of Form SH-9 in respect of declaration of solvency

Declaration

I have been authorised by the board of directors' resolution no:* *dated

to sign and submit this form . All the attachments and the information given in this form are true and correct to the best of my knowledge. Further, on behalf of board of directors, I hereby confirm that full enquiry into the affairs and prospects of the company and have formed the opinion-

(i) that immediately following the date on which the general meeting is convened there will be no grounds on which the company could be found unable to pay its debts;

(ii) as regards its prospects for the year immediately following that date, that, having regard to their intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in their view be available to the company during that year, the company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and

(iii) in forming their opinion for the above purposes, the directors have taken into account the liabilities(including prospective and contingent liabilities) as if the company were being wound up under the provisions of the Companies Act, 2013.

To be digitally signed by

*Designation

List of attachments

Remove attachment

* Director identification number of the director or Managing Director; or
DIN or PAN of the Manager or CEO or CFO; or
Membership number of the Company secretary

Attachments

(1)	*	Description of shares or other specified securities bought back	Attach
(2)	*	Particulars relating to holders of securities before buy-back	Attach
(3)	*	Copy of board resolution	Attach
(4)	*	Balance sheet of the company	Attach
(5)	*	Certificate of compliance of buy-back rules according to rule 17(14)	Attach
(6)		Optional attachments, if any	Attach

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement/certificate and punishment for false evidence respectively.

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For office use only:

Affix filing details

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

Date of signing (DD/MM/YYYY)
This e-Form is hereby registered

Digital signature of the authorising officer

Confirm submission