

Name of the Target Company-

Name of the Acquirer-

Date of Public Announcement-

Check List for processing of Draft Letter of Offer (DLO)

Regulations of SEBI (SAST) Regulations 2011	Applicable/Not Applicable	Details of compliance, if applicable	Page No. of the DLO, where disclosures of compliance are given	Comments, if any
Regulation 3- Substantial Acquisition of Shares or voting rights				
3(1)				
3(2)				
3(3)				
Regulation 4- Acquisition of control				
Regulation 5- Indirect acquisition of shares or control.				
5 (1)				
5 (2)				
Regulation 6- Voluntary Offer				
6(1)				
6(2)				
6(3)				
Regulation 7- Offer Size				

Regulations of SEBI (SAST) Regulations 2011	Applicable/Not Applicable	Details of compliance, if applicable	Page No. of the DLO, where disclosures of compliance are given	Comments, if any
7 (1)				
7(2)				
7(3)				
7(4)				
7(5)				
7(6)				
Regulation 8- Offer price				
8 (1)				
8 (2)				
8 (3)				
8 (4)				
8 (5)				
8 (6)				
8 (7)				
8 (8)				
8 (9)				
8 (10)				
8 (11)				
8 (12)				
8 (13)				
8 (14)				
8 (15)				
8 (16)				
Regulation 9- Mode of payment				
9 (1)				

Regulations of SEBI (SAST) Regulations 2011	Applicable/Not Applicable	Details of compliance, if applicable	Page No. of the DLO, where disclosures of compliance are given	Comments, if any
9 (2)				
9 (3)				
9 (4)				
9 (5)				
Regulation 12- Manager to the open offer.				
12 (1)				
12 (2)				
Regulation 13- Timing				
13(1)				
13(2)				
13(3)				
13(4)				
Regulation 14- Publication				
14(1)				
14(2)				
14(3)				
14(4)				
Regulation 15- Contents				
15(1)				
15(2)				
15(3)				
Regulation 16- Filing of letter of offer with				

Regulations of SEBI (SAST) Regulations 2011	Applicable/Not Applicable	Details of compliance, if applicable	Page No. of the DLO, where disclosures of compliance are given	Comments, if any
the Board				
16(1)				
16(2)				
16(3)				
16(4)				
16(5)				
16(6)				
Regulation 17- Provision of escrow.				
17(1)				
17(2)				
17(3)				
17(4)				
17(5)				
17(6)				
17(7)				
17(8)				
17(9)				
17(10)				
Regulation 18- Other procedures				
18(1)				
18(2)				
18(3)				
18(4)				
18(5)				
18(6)				

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18(7)				
18(8)				
18(9)				
18(10)				
18(11)				
18(12)				
Regulation 19- Conditional offer				
19(1)				
19(2)				
Regulation 20- Competing offers				
20(1)				
20(2)				
20(3)				
20(4)				
20(5)				
20(6)				
20(7)				
20(8)				
20(9)				
20(10)				
Regulation 21-Payment of consideration				
21(1)				
21(2)				
21(3)				

Regulations of SEBI (SAST) Regulations 2011	Applicable/Not Applicable	Details of compliance, if applicable	Page No. of the DLO, where disclosures of compliance are given	Comments, if any
Regulation 22- Completion of acquisition				
22(1)				
22(2)				
22(3)				
Regulation- 24- Directors of the target company				
24 (1)				
24 (2)				
24 (3)				
24 (4)				
Regulation- 25- Directors of the target company				
25 (1)				
25 (2)				
25 (3)				
25 (4)				
25 (5)				
Regulation 26- Obligations of the target company				
26 (1)				
26 (2)				
26 (3)				
26 (4)				

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26 (5)				
26 (6)				
26 (7)				
26 (8)				
26 (9)				
26 (10)				
Regulation 27- Obligations of the manager to the open offer				
27 (1)				
27 (2)				
27 (3)				
27 (4)				
27 (5)				
27 (6)				
27 (7)				