

## Disclosure Compliance

### Event Based Disclosures [Reg. 29]

#### Initial Disclosures [29(1)]

When a person **acquires 5% or more** of the shares or voting rights of the company.

#### Continuous Disclosures [29(2)]

When a person holding 5% or more shares, then **acquisition or disposal of 2% or more shares** or voting rights of the Target Company.

| By whom                                        | Triggering Event                                              | Applicable Regulation | To whom                         | Time Period                                                  |
|------------------------------------------------|---------------------------------------------------------------|-----------------------|---------------------------------|--------------------------------------------------------------|
| Any Acquirer* with PAC<br>(including Promoter) | On acquisition of 5% or more shares or voting rights          | 29 (1)                | Target Company & Stock Exchange | Within 2 working days of acquisition or receipt of allotment |
| Acquirer* with PAC holding 5% and more shares  | On acquisition/disposal of 2% or more shares or voting rights | 29(2)                 | Target Company & Stock Exchange | Within 2 working days of Such sale/purchase                  |

Acquirer includes pledgee of shares other than Schedule Commercial Banks/PFIs

- Shares taken on pledge – Acquisition of shares
- Shares given on pledge – Disposal of shares

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                             |        |                                                         |                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                          |        |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                                                                                                                                            |        |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                                  |        |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                       |        |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                                                                                                                                                                                       | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u><br><br>a) Shares carrying voting rights<br>b) Voting rights (VR) otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |        |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                               |        |                                                         |                                                           |

|                                                                                                                                                                                                                                                                                                                           |  |  |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| <u>Details of acquisition</u><br><br>a) Shares carrying voting rights acquired<br>b) VRs acquired otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired    |  |  |  |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                             |  |  |  |
| <u>After the acquisition, holding of:</u><br><br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |  |  |  |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                             |  |  |  |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                                                                                                                                                |  |  |  |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other                                                                                                                                                                                            |  |  |  |

|                                                                                      |  |
|--------------------------------------------------------------------------------------|--|
| instrument that entitles the acquirer to receive shares in the TC.                   |  |
| 8. Equity share capital / total voting capital of the TC before the said acquisition |  |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition   |  |
| 10. Total diluted share/voting capital of the TC after the said acquisition          |  |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place:

Date:

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                |        |                                                        |                                                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                             |        |                                                        |                                                           |
| 2. Name(s) of the acquirer and Persons Acting In Concert (PAC) with the acquirer                                                                                                                                                                                                                                                               |        |                                                        |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                                     |        |                                                        |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                          |        |                                                        |                                                           |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                                                                                                                                                                       | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (%) |
| <u>Before the acquisition/disposal under consideration, holding of:</u><br><br>a) Shares carrying voting rights<br>b) Voting rights (VR) otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |        |                                                        |                                                           |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                                  |        |                                                        |                                                           |
| <u>Details of acquisition/sale</u><br><br>a) Shares carrying voting rights acquired/sold<br>b) VRs acquired /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument                                                                                                                                          |        |                                                        |                                                           |

|                                                                                                                                                                                                                                                                    |  |  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                                                                                                     |  |  |  |
| Total (a+b+c)                                                                                                                                                                                                                                                      |  |  |  |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                                                                                                     |  |  |  |
| a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |  |  |  |
| Total (a+b+c)                                                                                                                                                                                                                                                      |  |  |  |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                                                                                      |  |  |  |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                      |  |  |  |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                                                        |  |  |  |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                                                          |  |  |  |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                                                                                                  |  |  |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

Place:

Date: