

FORM NO. 5

THE COMPANIES ACT, 1956

Registration No

Nominal Capital Rs

***Notice of Consolidation, Division etc./ Increase in Share Capital / Increase in
Number of Members***

[Pursuant to sections 95, 97/94A(2)/81(4)]

Name of the company

Notice is hereby given --

*1. In accordance with section 95 of the Companies Act, 1956, that **

*2. In accordance with section 97 of the Companies Act, 1956, that by ordinary resolution/special resolution of the company dated the day of 20

(i) the authorised share capital of the company has been increased by the addition thereto of the sum of Rs beyond the present authorised capital of Rs

(ii) that the number of members in the company has been increased by the addition thereto of members beyond the present registered number of

*3.(i) in accordance with sub-section(3) of section 94A of the Companies Act, 1956, that the share capital of the company has been increased beyond the present authorised capital of Rs by Rs consequent upon an order dated of the Central Government under sub-section(4) of section 81 or sub-section(2) of section 94A of the Act on an application made to it by [here mention the name of the financial institution] for conversion of debentures/loans into shares.

(ii) a copy of the aforesaid order was received by the company from the Central Government on

4. The additional capital is divided as follows:

No. of shares	Class of shares	Nominal amount of each share
1	2	3

The conditions (eg. voting rights, dividend rights, winding-up rights etc.), subject to which new shares have been issued, are as follows(if any of the new shares are preference shares state whether they are redeemable or not).

Signature

Name
(In Block Capitals)

Designation

Dated the day of 20

* Strike out which is not applicable

** Here enter particulars of the case falling under clauses (a), (b), (c), (d), (e) and (f) of sub-section (1) of section 95. If a case falls under more than one of these clauses, specify the portion falling under each clause separately.