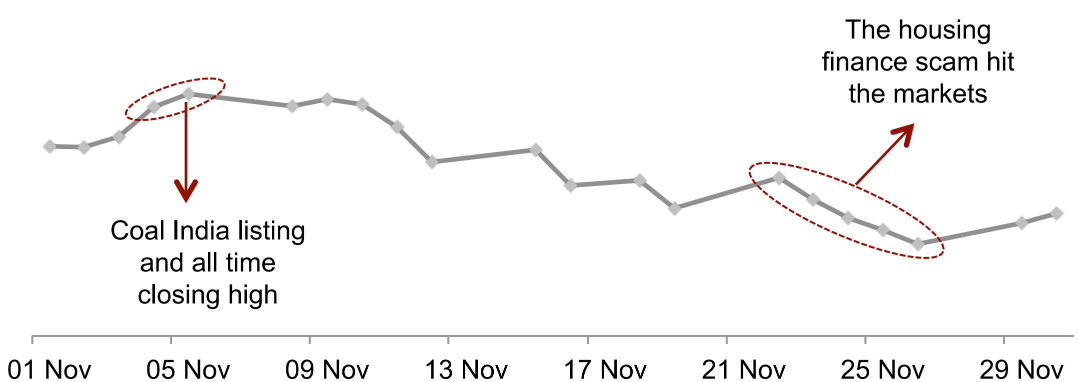
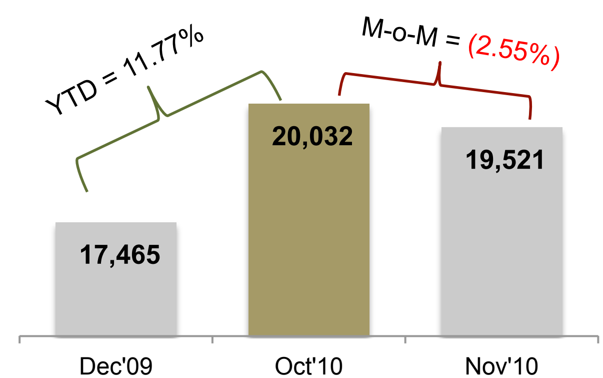
What Happened in November 2010

- BSE Sensex declined 2.55% or 511 points in November 2010 to close at 19,521 on the last trading day of the month. This was second consecutively monthly decline in 30 share index, some thing that has happened for the first time in 2010.
- The loss of 511 points is the biggest monthly loss since May 2010 when it shed 614 points or 3.5% on April closing.
- In last six months, for the first time, the index ended in red in more than 50% of total sessions in month (11 days ended in red compare to 10 in green).
- Equity markets saw a carnage for 3 consecutive weeks, after it closed at all time closing high of 21,005 on 05 Nov'10. Sensex has shred 1,484 points since 05 Nov'10. The housing finance scam unearthed by CBI, sell-off in global markets due to Korean fears and credit concerns in European continent, have been some of the key issues, markets have faced in the month passed by.
- Two new listings in the month of Nov'10 (Coal India and Gravita India) raised a sum of INR 152.5 billion, where as there were 19 listings in the month of October 2010 raising INR 62.4 billion.
- 11 scrips out of BSE 30 ended the month with monthly gains while remaining 19 closed in red. Reliance Communications (-26%), Reliance Infrastructure (-18%), and DLF (12%) were the major losers, while Bharti (11%), Tata Motors (7%) and Hero Honda (5%) gained the most.

BSE Sensex	
November 2010	19,521
October 2010	20,032
M-o-M Change (%)	(2.55%)
December 2009	17,465
YTD Change (%)	11.77%
November 2009	16,926
Y-o-Y change (%)	15.33%
Monthly High (05 Nov'10)	21,109
Monthly Low (26 Nov'10)	18,955





What Happened in October 2010

- BSE Sensex declined marginally in October on Month-on-Month basis, when it lost 0.18% or 37 points to close at 20,032 on the last trading day of the month.
- The loss of 0.18% was the first monthly loss in last five months, though it closed above 20,000 mark for the second time in a row.
- The 30-share index touched 52 week high of 20,855 on 14th October, while it closed below 20,000 mark only for 3 out of 21 trading days in the October month of 2010.
- FIIs continued to be net buyers in the markets for the 5th consecutive month, with net investments to the tune of INR 14,388 crores in October. FIIs were the net buyers in the whole month except for three days (15, 27 and 28 October).
- 12 scrips out of 30 ended the month with gains in stock prices with TCS and Reliance industries leading the way, while 18 scrips lost the track in the months with Bharti and NTPC being the major losers.

BSE Sensex	
October 2010	20,032
September 2010	20,069
M-o-M Change (%)	(0.18%)
October 2009	15,896
Y-o-Y Change (%)	26.02%
December 2009	17,465
YTD Change (%)	14.70%
52 Week High (14 Oct'10)	20,855
52 Week Low (03 Nov'09)	15,331
% of 52 Week High	96.05%
No. of Scrips Advanced	12
No. of Scrips Declined	18

Top 3 – Gainers and Losers	Price (INR) 29 Oct'10	M-o-M Change (%)
Tata Consultancy Services	1,052	14.01%
Reliance Industries	1,096	11.10%
Cipla Ltd	352	9.51%
Bharti Airtel	326	(10.99%)
NTPC	195	(10.12%)
Tata Steel	590	(9.47%)