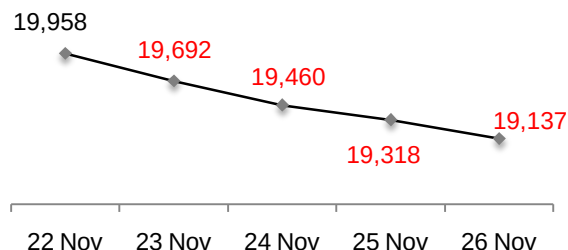




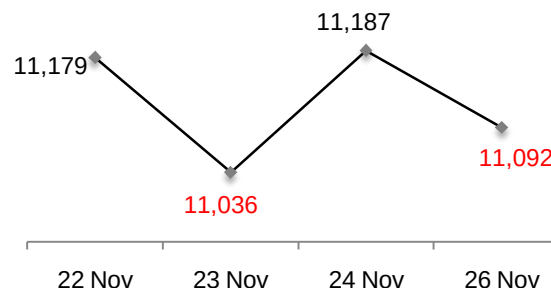
BUSINESS THIS WEEK - India

29 November 2010

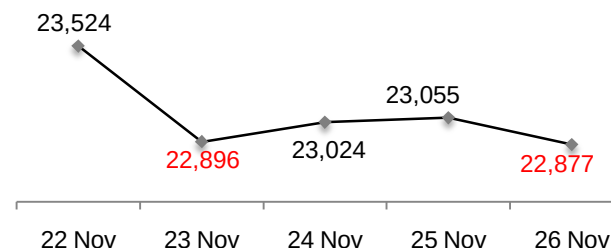
BSE Sensex



Dow Jones

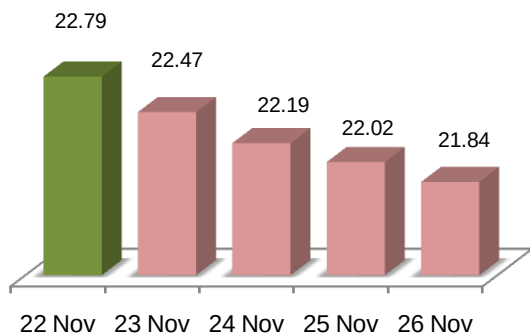


Hang Seng



BSE: 19,137		DJI: 11,092		Nasdaq: 2,535		S&P 500: 1,189		HSI: 22,877		FTSE: 5,669		Nikkei: 10,040	
(449)	(2.29%)	(112)	(1.0%)	16	0.65%	(10)	(0.86%)	(728)	(3.09%)	(64)	(1.12%)	17	0.17%

BSE Sensex P/E



Currency

	19 Nov'10	27 Nov'10
USD	45.688	45.992
EUR	62.132	61.081
GBP	72.917	72.177
JPY	0.548	0.549

Sectoral Indices in the week

Sector	% Change
BSE Realty	(13.57%)
Metal	(6.1%)
PSU	(6.1%)
Capital Goods	(5.24%)
Power	(5.10%)



29 November 2010

BSE Sensex:

Indian equities closed in deep red for the 3rd consecutive week, losing 449 points in the week ended 26 Nov'10, taking the last three weeks' loss to 1,868 points as 2G spectrum allocation scan and housing loan bribery scandal dampened sentiments and weighed heavy on the markets.

FII's Activity

FIIs were the net Sellers (4 out of 5 days) in the week, selling equities worth INR 3,468 Crores. This was the first time since penultimate week of May'10, when FIIs were net sellers for 4 consecutive days.

So far in the Nov'10, FIIs have invested around INR 4,305 crore in India Markets.



Crude Oil

Crude Oil for Jan'11 delivery gained 2.2% in the week under review and settled at \$83.76 a barrel on the NYMEX. The front-month contract added 2.8% for the week and has increased 7.4% in the past year.

While Brent crude oil for January delivery gained 1.5% in the week to end at \$85.58 a barrel on the London-based ICE Futures Europe exchange

Gold:

Over the week, the price of bullion in dollar terms ticked up 0.5% to \$1,359.31 a troy ounce on the spot market as the sharply strengthening dollar exerted some downward pressure on gold. While in euro terms, the yellow metal was 3.8% higher at €1,026.01 a troy ounce as the single currency dropped 3% over the week against the dollar



29 November 2010

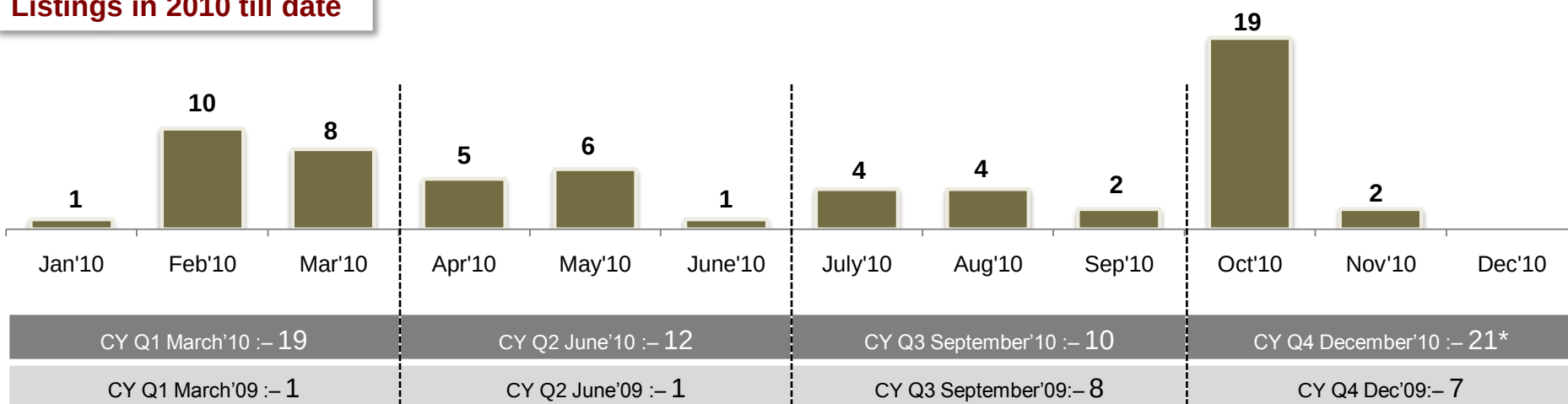
Latest IPO Listings

Listing Date	Company Name	IPO Price (₹)	Listing Price (₹)	Closing on 26 Nov (₹)	Change on IPO Price
16 Nov'10	Gravita India	125.00	218.75	236.50	89%
04 Nov'10	Coal India	245.00	287.75	312.55	28%

DRHPs Filed

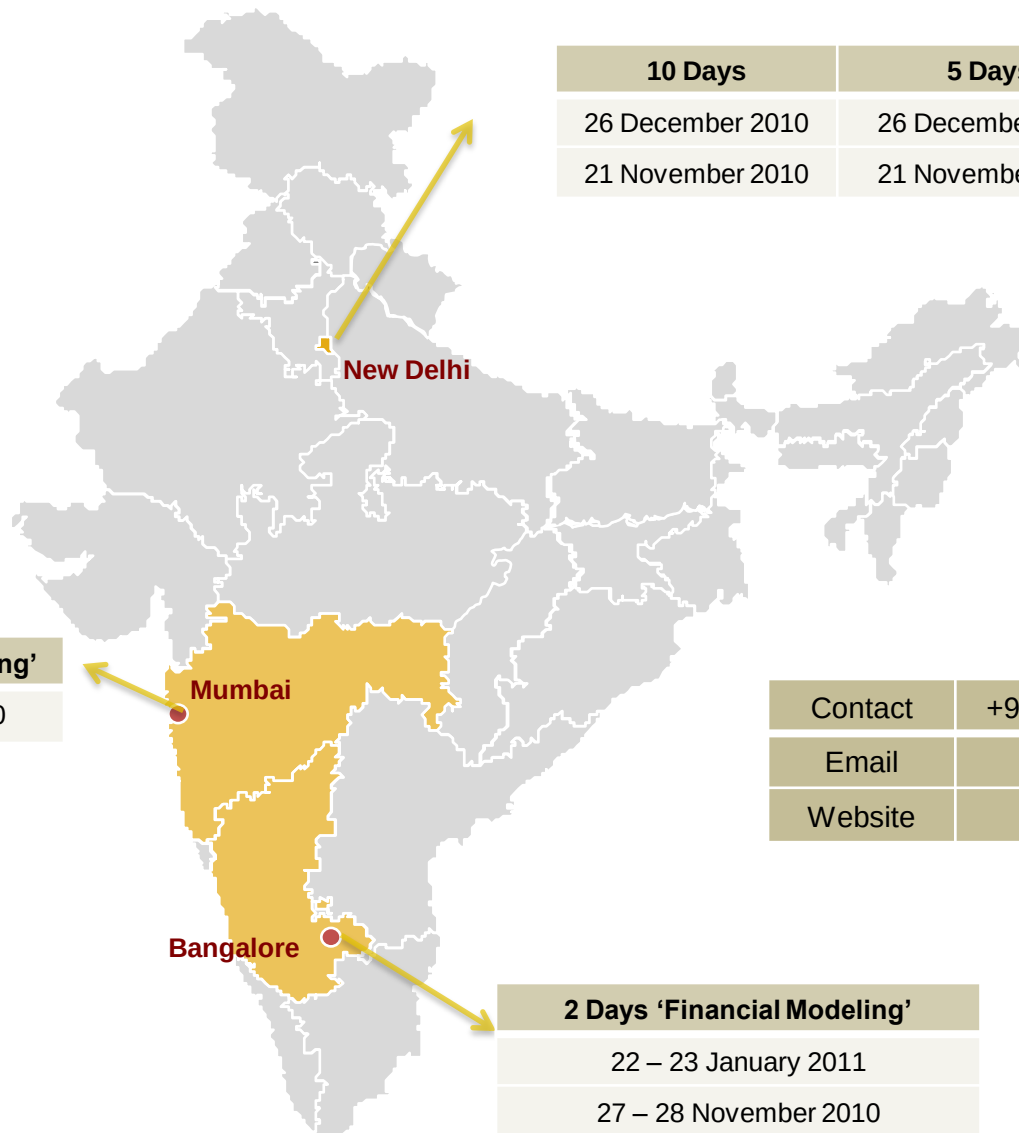
Company	Date of Filing
Plastene India	26 Nov'10
Brooks Laboratories	25 Nov'10
Readymade Steel India	25 Nov'10
Semantic Space Technologies	22 Nov'10

Listings in 2010 till date





Training the Capital Markets Aspirants and Participants



10 Days	5 Days	6 Weeks
26 December 2010	26 December 2010	20 December 2010
21 November 2010	21 November 2010	22 November 2010

2 Days 'Financial Modeling'

11 – 12 December 2010

Contact +91 99537 29651, +91 11 4562 2128

Email arc.india@wallst-training.com

Website www.arc-academia.com

2 Days 'Financial Modeling'

22 – 23 January 2011

27 – 28 November 2010



29 November 2010

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