

**PROCESSING STATUS OF DRAFT OFFER DOCUMENTS FILED WITH SEBI DURING THE
FINANCIAL YEAR 2010-11
(Status as on November 26, 2010)**

1. SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 require every issuer, being an unlisted company desirous of making an initial public offer and a listed company desirous of making a rights issue for a value exceeding Rs. 50 lacs or a public offer, to file a draft offer document with SEBI through a merchant banker(s). The merchant banker(s) correspond with SEBI on behalf of the issuer.
2. In terms of the Regulations, SEBI may issue observations on a draft offer document filed with it within 30 days from the later of the following dates:
 - (a) the date of receipt of the draft offer document under sub-regulation (1); or
 - (b) the date of receipt of satisfactory reply from the lead merchant bankers, where the Board has sought any clarification or additional information from them; or
 - (c) the date of receipt of clarification or information from any regulator or agency, where the Board has sought any clarification or information from such regulator or agency; or
 - (d) the date of receipt of a copy of in-principle approval letter issued by the recognised stock exchanges.
3. In terms of General Order no. 1 of 2006, viz., SEBI (Issuance of Observations on Draft Offer Documents Pending Regulatory Actions) Order, 2006, issued by SEBI on December 8, 2006, under certain circumstances, SEBI is obligated to keep issuance of observations in abeyance for a period of 45 days or 90 days, as the case may be. Any time taken by entities/notice(s), being the issuer/its promoter(s)/director(s)/group companies against whom show cause notice has been issued by SEBI, shall be excluded while computing the period of 90 days.
4. Certain abbreviations have been used in the report, the meaning of which is as under:

IPO (Fresh)	= Initial public offer through issue of shares
IPO (Offer for Sale (OFS))	= Initial public offer through offer for sale of existing shares
IPO (Fresh + OFS)	= Initial public offer through issue of shares as well as offer for sale of existing shares
FPO (Fresh)	= Public offer by a listed company through issue of shares
FPO (Fresh + OFS)	= Public offer by a listed company through issue of shares as well as offer for sale of existing shares
FPO (OFS)	= Public offer by a listed company through offer for sale of existing shares
RI	= Rights issue by a listed company, for a value in

excess of Rs. 50 lacs

Composite Issue = Public offer cum rights issue by a listed company
 SE = Stock Exchange
 OD = Offer Document
 LM = Lead Manager to the Issue
 Coordinating LM (Pre-issue) = Lead Manager responsible for coordinating with SEBI in respect of the offer document.

5. This report is for the limited purpose of informing the processing status of draft offer documents filed with SEBI. For any further details, issuer / public may contact the LM(s) concerned.
6. In the report, draft offer documents on which observations have been issued or which have been withdrawn / closed have been highlighted in grey colour for easy reference.
7. Given below is the processing status of draft offer documents filed with SEBI **on or after APRIL 1, 2010**. The status is **as on November 26, 2010**. The report is being updated on a weekly basis and the status as on **December 03, 2010** would be uploaded on the SEBI website on the next working day.

Sl. No.	Issuer company	Coordinating LM (Pre-issue)	Type of Issue	Draft OD receipt date	Processing Status
1	Claris Lifesciences Limited	Enam Securities Private Limited	IPO	April 19, 2010	Observations issued on August 30, 2010.
2	Orient Green Power Company Limited	JM Financial Consultants Private Limited	IPO	April 20, 2010	Observations issued on July 21, 2010.
3	Shirdi Industries Limited	Collins Stewart Inga Private Limited.	IPO	April 21, 2010	Clarifications awaited from LM [Refer para 2(b) above]
4	Automotive Stampings & Assemblies Limited.	PL Capital Markets Private Limited	RI	April 23, 2010	Observations issued on September 03, 2010.
5	Tecpro Systems Limited	SBI Capital Markets Limited	IPO	April 28, 2010	Observations issued on September 02, 2010.
6	Trent Limited	J M Financial Consultants Private Limited	RI	May 11, 2010	Observations issued on June 28, 2010.

7	Greatship (India) Limited	Kotak Mahindra Capital Company Limited	IPO	May 12, 2010	Observations issued on October 06, 2010.
8	One 97 Communications Limited	IDFC Capital Limited	IPO	May 20, 2010	Observations issued on October 25, 2010.
9	Advanta India Limited	Yes Bank Limited	RI	May 24, 2010	Clarifications awaited from LM. [Refer para 2(b) above]
10	RRP Infra Projects Limited	VC Corporate Advisors Private Limited	IPO	June 01, 2010	Observations issued on August 14, 2010.
11	Rama Newsprint & Papers Limited	SMC Capitals Limited	RI	June 08, 2010	Under Process [refer para 2(b) above]
12	Engineers India Limited	ICICI Securities Limited	FPO	June 15, 2010	Observations issued on July 08, 2010.
13	IND-Barath Power Infra Limited	JM Financial Consultants Private Limited	IPO+OFS	June 21, 2010	Observations issued on October 11, 2010.
14	NKG Infrastructure Limited	Enam Securities Private Limited	IPO	June 24, 2010	Clarifications awaited from LM [Refer para 2(b) above]
15	Milestone Capital Advisors Limited	IDFC Capital Limited	IPO	June 25, 2010	Under Process [refer para 2(b) above]
16	Planet 41 Mobi-Venture Limited	Keynote Corporate Services Limited	IPO	June 29, 2010	Clarifications awaited from LM [Refer para 2(b) above]
17	Shekhawati Poly-Yarn Limited	Hem Securities Limited	IPO	June 28, 2010	Observations issued on November 01, 2010.
18	Murudeshwar Ceramics Limited	Karvy Investor Services Limited	RI	June 28, 2010	Observations issued on September 07, 2010.

19	Rajputana Stainless Limited	Aryaman Financial Services Limited	IPO	June 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
20	Jain Infraprojects Limited	IDBI Capital Market Services Limited	IPO	June 30, 2010	Under Process [refer para 2(b) above]
21	KMC Speciality Hospitals (India) Limited	VB Desai Financial Services Limited	RI	July 07, 2010	Clarifications awaited from LM [Refer para 2(b) above]
22	VMS Industries Limited	Ashika Capital Limited	IPO	July 07, 2010	Under Process [refer para 2(b) above]
23	Virgo Engineers Limited	IDFC Capital Limited	IPO	July 09, 2010	Observations issued on September 01, 2010.
24	Tunip Agro Limited	Keynote Corporate Services Limited	IPO	July 09, 2010	Clarifications awaited from LM [Refer para 2(b) above]
25	Embassy Property Developments Limited	UBS Securities India Private Limited	IPO	July 12, 2010	Under Process [refer para 2(b) above]
26	Entertainment world Developers Limited	ICICI Securities Limited	IPO	July 12, 2010	Under Process [refer para 2(b) above]
27	SRS Limited	Karvy Investor Services Limited	IPO	July 12, 2010	Clarifications awaited from LM [Refer para 2(b) above]
28	Remidicherla Infra & Power Limited	Intensive Fiscal Service Pvt. Limited	RI	July 26, 2010	Clarifications awaited from LM [Refer para 2(b) above]
29	Birla Pacific Medspa Limited	Arihant Capital Markets Limited	IPO	July 28, 2010	Clarifications awaited from LM [Refer para 2(b) above]
30	A2Z Maintenance & Engineering Services Limited	IDFC Capital Limited	IPO + OFS	July 29, 2010	Observations issued on October 18, 2010.

31	Betul Oil Limited	Anand Rathi Advisors Limited	IPO	July 30, 2010	Refer para 2(d) above.
32	BAMPSL Securities Limited	Arihant Capital Markets Limited	RI	Aug 06,2010	Clarifications awaited from LM [Refer para 2(b) above]
33	Tulsyam NEC Limited	Keynote Corporate Services Limited	RI	Aug 09,2010	Under Process [Refer para 2(b) above]
34	Coal India Limited	Citigroup Global Markets India Private Limited	IPO	Aug 09, 2010	Observations issued on September 20, 2010.
35	Future Ventures India Limited	Enam Securities Private Limited	IPO	Aug 13, 2010	Incomplete documentation. Processing commenced from the date of receipt of complete documentation, which has been taken as the inward date (Refer to sr. no. 46)
36	SRM Energy Limited	Arihant Capital Markets Ltd	RI	Aug 16, 2010	Under Process [refer para 2(b) above]
37	Arrow Coated Products Limited	Aryaman Financial Services Limited	RI	Aug 18, 2010	Under Process [refer para 2(b) above]
38	Uflex Limited	Almondz Global	RI	Aug 20,2010	Withdrawn by LM vide letter dated October 14, 2010.
39	Galaxy Surfactants Limited	Motilal Oswal Investment Advisors Private Limited	IPO	Aug 23,2010	Clarifications awaited from LM [Refer para 2(b) above]
40	Punjab & Sind Bank Limited	SBI Capital Markets Limited	IPO	Aug 27, 2010	Observations issued on November 09, 2010.

41	Omkar Speciality Chemicals Limited	Almondz Global Securities Limited	IPO	Aug 27, 2010	Observations issued on November 22, 2010
42	Dev Procon Limited	Nirbhay Capital Services Private Limited	IPO	Aug 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
43	Midvalley Entertainment Limited	Aryaman Financial Services Limited	IPO	Aug 30, 2010	Observations issued on October 29, 2010
44	Wintac Limited	Arihant Capital Markets Limited	RI	Aug 31, 2010	Under Process [refer para 2(b) above]
45	Shilpi Cable Technologies Limited	D & A Financial Services Private Limited	IPO	September 01, 2010	Under Process [refer para 2(b) above]
46	Future Ventures India Limited	Enam Securities Private Limited	IPO	September 02, 2010	Under Process [refer para 2(b) above]
47	Indo Green Projects Limited	Systematix Corporate Services Limited	RI	September 03, 2010	Under Process [refer para 2(b) above]
48	SVEC Constructions Limited	Almondz Global Securities Limited	IPO	September 03, 2010	Clarifications awaited from LM [Refer para 2(b) above]
49	Servalakshmi Paper Limited	Keynote Corporate Services Limited	IPO	September 06, 2010	Clarifications awaited from LM [Refer para 2(b) above]
50	Sudar Garments Limited	Ashika Capital Limited	IPO	September 07, 2010	Refer para 2(d) above
51	IOT Infrastructure & Energy Services Limited	SBI Capital Markets Limited	IPO	September 07, 2010	Observations issued on November 22, 2010
52	Aanjaneya Lifecare Limited	Anand Rathi Advisors Limited	IPO	September 13, 2010	Under Process [refer para 2(b) above]
53	Lavasa Corporation Limited	ICICI Securities Limited	IPO	September 14, 2010	Observations issued on November 11, 2010.

54	Aarey Drugs & Pharmaceuticals Limited	Vertex Securities Limited	RI	September 16, 2010	Clarifications awaited from LM [Refer para 2(b) above]
55	Blend Financial Services Limited	IDBI Capital Market Services Limited	IPO	September 21, 2010	Under Process [refer para 2(b) above]
56	Ankit Metal & Power Limited	Sumedha Fiscal Services Limited	RI	September 21, 2010	Under Process [refer para 2(b) above]
57	Tonira Pharma Limited	Imperial Corporate Finance & Services Private Limited	RI	September 21, 2010	Under Process [refer para 2(b) above]
58	AGS Transact Technologies Limited	Avendus Capital Private Limited	IPO	September 23, 2010	Under Process [refer para 2(b) above]
59	Kalpataru Limited	Morgan Stanley India Company Private Limited	IPO	September 23, 2010	Clarifications awaited from LM [Refer para 2(b) above]
60	P & G Electroplast Limited	Almondz Global Securities Limited	IPO	September 23, 2010	Clarifications awaited from LM [Refer para 2(b) above]
61	Rama Medicare Limited	Keynote Corporate Services Limited	IPO	September 23, 2010	Under Process [refer para 2(a) above]
62	Paramount Print Packaging Limited	One Life Capital Advisors Private Limited	IPO	September 24, 2010	Under Process [refer para 2(b) above]
63	MOIL Limited	Edelweiss Capital Limited	IPO(OFS)	September 27, 2010	Observations issued on November 11, 2010
64	Hindustan Copper Limited	ICICI Securities Limited	FPO+OFS	September 27, 2010	Observations issued on November 10, 2010
65	Timbor Home Limited	Corporate Strategic Allianz Limited	IPO	September 27, 2010	Clarifications awaited from LM [Refer para 2(b) above]

66	Aravali Infrapower Limited	SPA Merchant Bankers Limited	IPO	September 27, 2010	Under Process [refer para 2(a) above]
67	L&T Finance Holdings Limited	JM Financial Consultants Private Limited	IPO	September 28, 2010	Under Process [refer para 2(b) above]
68	Fineotex Chemical Limited	Indbank Merchant Banking Services Limited	IPO	September 28, 2010	Refer para 2(d) above.
69	ElH Limited	Citigroup Global Markets India Private Limited	Rights	September 29, 2010	Under Process [refer para 2(b) above]
70	Vaswani Industries Limited	Ashika Capital Limited	IPO	September 29, 2010	Clarifications awaited from LM [Refer para 2(b) above]
71	Endurance Technologies Limited	Kotak Mahindra Capital Company Limited	IPO	September 29, 2010	Under Process [refer para 2(b) above]
72	Micromax Informatics Limited	JM Financial Consultants Private Limited	IPO	September 29, 2010	Clarifications awaited from LM [Refer para 2(b) above]
73	Unijules Life Sciences Limited	Anand Rathi Advisors Limited	IPO	September 29, 2010	Under Process [refer para 2(a) above]
74	Tijaria Polypipes Limited	Hem Securities Limited	IPO	September 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
75	Tara Health Foods Limited	SBI Capital Markets Limited	IPO	September 30, 2010	Under Process [refer para 2(b) above]
76	Emaar MGF Land Limited	Kotak Mahindra Capital Company Limited	IPO	September 30, 2010	Under Process [refer para 2(b) above]
77	Muthoot Finance Limited	ICICI Securities Limited	IPO	September 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]

78	Innoventive Industries Limited	Axis Bank	IPO	September 30, 2010	Under Process [refer para 2(b) above]
79	Pride Hotels Limited	Edelweiss Capital Limited	IPO	September 30, 2010	Under Process [refer para 2(b) above]
80	Nimbus Communications Limited	Edelweiss Capital Limited	IPO	September 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
81	Marck Biosciences Limited	Vivro Financial Services Private Limited	IPO	September 30, 2010	Under Process [refer para 2(a) above]
82	Sonear Industries Limited	Keynote Corporate Services Limited	IPO	September 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
83	Tara Jewels Limited	Enam Securities Private Limited	IPO	September 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
84	Scotts Garments Limited	Keynote Corporate Services Limited	IPO	September 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
85	Sanghvi Forging and Engineering Limited	Arihant Capital Markets Limited	IPO	September 30, 2010	Clarifications awaited from LM [Refer para 2(b) above]
86	Magnum Ventures Limited	D& A Financial Services Limited	RI	September 30, 2010	Under Process [refer para 2(b) above]
87	The Shipping Corporation of India Limited	SBI Capital Markets Limited	FPO+OFS	October 12,2010	Observations issued on November 11, 2010
88	The Karnataka Bank Limited	Edelweiss Capital Limited	RI	October 18,2010	Under Process [refer para 2(a) above]
89	Arrow Textiles Limited	Yes Bank Limited	RI	October 18,2010	Under Process [refer para 2(b) above]
90	Arman Financial Services Limited	Nirbhay Capital Services Private Limited	RI	October 27,2010	Clarifications awaited from LM [Refer para 2(b) above]

91	Murudeshwar Ceramics Limited	Karvy Investor Services Limited	RI	November 01, 2010	Observations issued on November 26, 2010
92	Palco Recycle Industries Limited	Onelife Capital Advisors Limited	IPO	November 01, 2010	Under Process [refer para 2(a) above]
93	Rodium Realty Limited	VIVRO Financial Services Private Limited	RI	November 03, 2010	Clarifications awaited from LM [Refer para 2(b) above]
94	Shree Ram Urban Infrastructure Limited	Aryaman Financial Services Limited	RI	November 08, 2010	Under Process [refer para 2(a) above]
95	Gemini Engi-Fab Limited	Hem Securities Limited	IPO	November 10, 2010	Under Process [refer para 2(a) above]
96	Bharatiya Global Infomedia Limited	Almondz Global Securities Ltd.	IPO	November 10, 2010	Under Process [refer para 2(a) above]
97	Lovable Lingerie Limited	Anand Rathi Advisors Limited	IPO	November 15, 2010	Under Process [refer para 2(a) above]
98	Semantic Space Technologies Limited	India Infoline Limited	IPO	November 15, 2010	Under Process [refer para 2(a) above]
99	The Karur Vysya Bank Limited	Karvy Investor Services Limited	RI	November 16, 2010	Under Process [refer para 2(a) above]
100	Ramco Systems Limited	Centrum Capital Limited	RI	November 18, 2010	Under Process [refer para 2(a) above]
101	Soma Textiles & Industries Limited	Arihant Capital Markets Limited	RI	November 23, 2010	Under Process [refer para 2(a) above]
102	Readymade Steel India Limited	Arihant Capital Markets Limited	IPO	November 24, 2010	Under Process [refer para 2(a) above]
103	Brooks Laboratories Limited	D & A Financial Services Ltd.	IPO	November 25, 2010	Under Process [refer para 2(a) above]
104	Plastene India Limited	Motilal Oswal Investments Advisors Private Limited	IPO	November 25, 2010	Under Process [refer para 2(a) above]