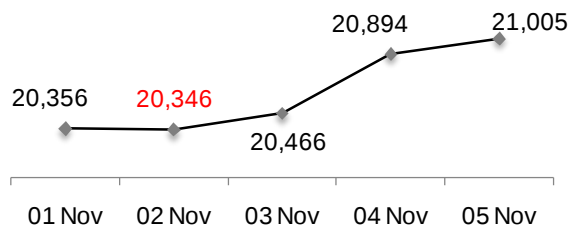




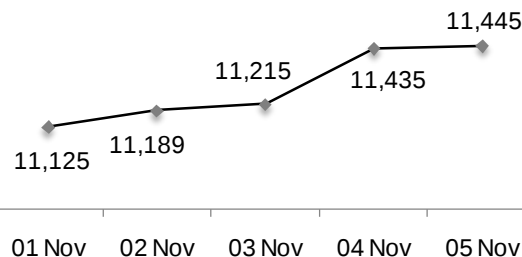
BUSINESS THIS WEEK - India

08 November 2010

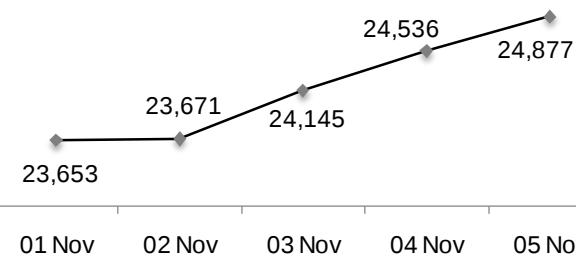
BSE Sensex



Dow Jones

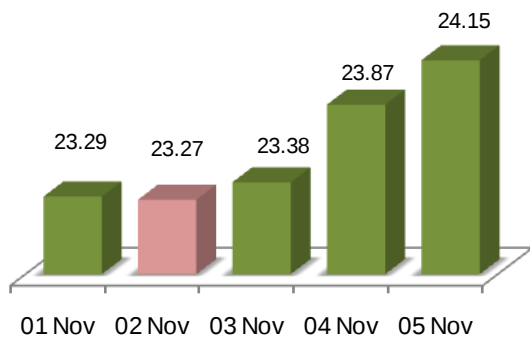


Hang Seng



BSE: 21,005		DJI: 11,444		Nasdaq: 2,579		S&P 500: 1,221		HSI: 24,877		FTSE: 5,863		Nikkei: 9,626	
973	4.86%	325	2.93%	72	2.85%	43	3.60%	1,781	7.71%	200	3.53%	424	4.60%

BSE Sensex P/E



Currency

	29 Oct'10	05 Nov'10
USD	44.4458	44.4683
EUR	61.6695	63.0592
GBP	70.5780	71.9573
JPY	0.5474	0.5499

Sectoral Indices in the week

Sector	% Change
Consumer Durables	6.78%
Capital Goods	5.58%
Metal	5.28%
PSU	4.28%
Auto	4.24%



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Indian equities rallied 973 points or 4.86% during the week to touch all time high of 21,005 helped by the announcement of quantitative earnings around two by the US Fed and strong FIIs inflows. At the National Stock Exchange, the 50-share S&P CNX Nifty soared past 6,300 points to close at an all-time high of 6,312.

India's robust growth prospects have attracted huge FII money, represented by net investment of INR 641B so far this calendar year. FIIs invested more than INR 76B in Indian equities in 1st week of Nov'10. India has emerged as among the most sought after investment destinations globally, thanks to its strong domestic growth story that bounced back to normative levels with little push (stimulus) from the government.



The crude prices continued their bull run for the 5th consecutive day on Friday, posting the highest close in two. Benchmark crude for Dec'10 delivery settled at \$86.85 a barrel on the New York Mercantile Exchange. Weekly gains were even more formidable - oil rose 6.6% from the previous Friday, a break from three consecutive weekly losses.

Spot Gold prices opened this week at \$1,351.10 and increased by 3.24% or \$43.80 during the week to close at \$1,394.90.

The festive season in India lead to increase of INR 442 per 10 grams in gold prices to take it to INR 19,892 per 10 gram on Saturday.

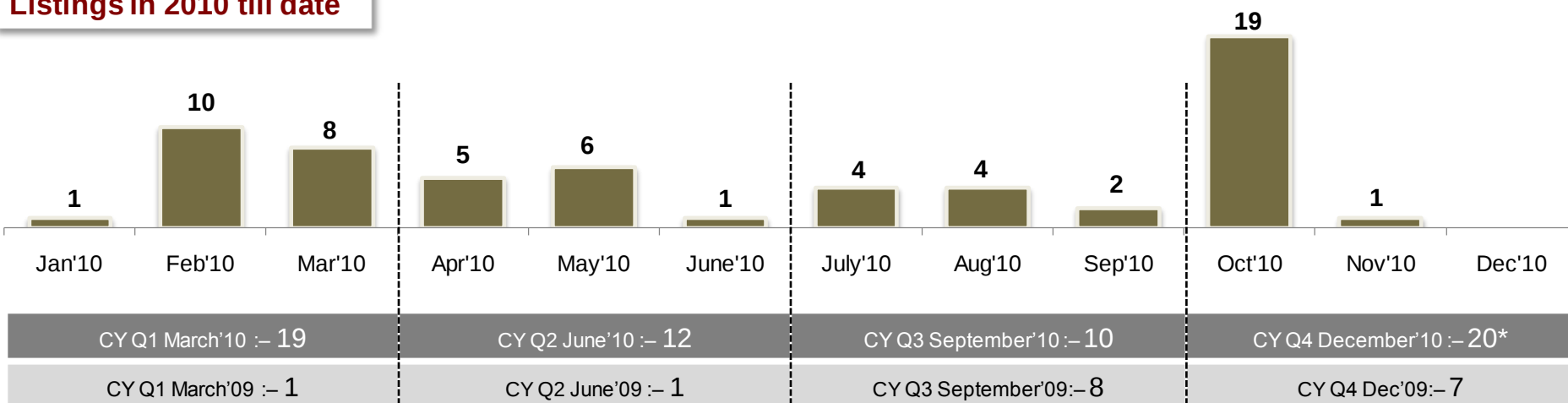


08 November 2010

Latest IPO Listings

Listing Date	Company Name	IPO Price (₹)	Listing Price (₹)	Closing on 05 Nov (₹)	Change on IPO Price
04 Nov'10	Coal India	245.00	287.75	349.65	42.7%
27 Oct'10	Gyscoal Alloys	71.00	76.60	80.60	13.5%
27 Oct'10	BS Transcomm	248.00	251.00	277.60	11.9%
27 Oct'10	Prestige Estate Projects	183.00	190.00	205.95	12.5%

Listings in 2010 till date



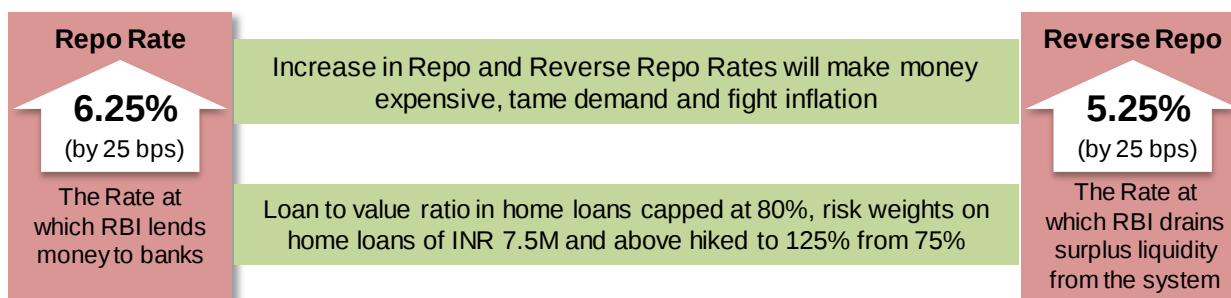


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Buzz of The Week

RBI hikes repo and reverse repo rates to fight inflation

The Reserve Bank of India (RBI) raised its policy rates for the 6th time this year to battle stubborn inflation that remains well above its comfort zone of 5-6%. The repo and reverse repo rates were increased by 25 basis points to 6.25% and 5.25% respectively. Cash reserve rate / bank rate was unchanged. Wholesale price inflation has come off its April peak of 11.23%, but was yet at 8.6% in September.



PE investments dipped to 14 month low in October 2010

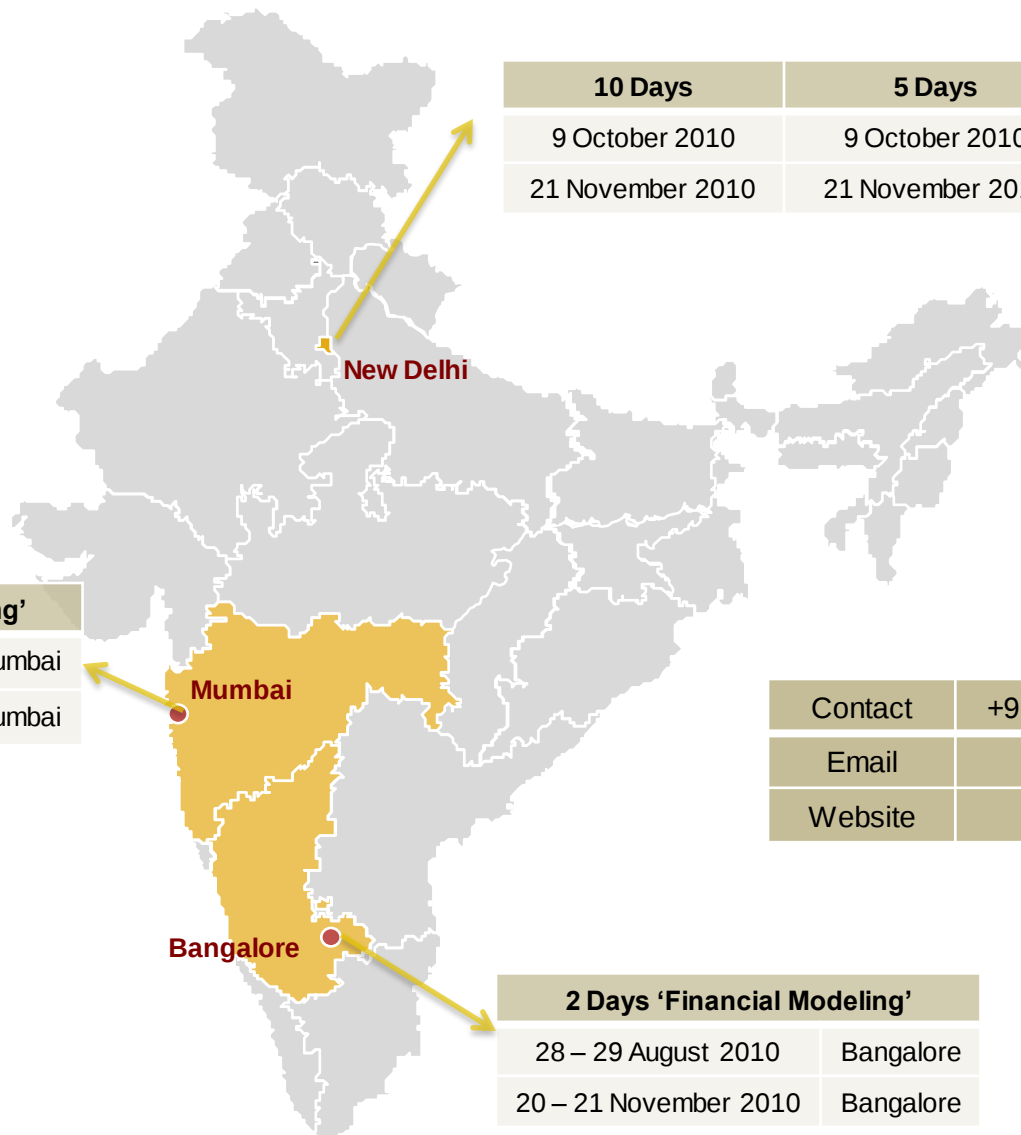
PE investments in Oct'10 dipped significantly by 27% (Y-o-Y basis) to \$326M, the lowest monthly deal value over the last 14 months in India. The median deal amount and the average value of private equity deals in Oct'10 was \$10M and \$14M respectively. The momentum seen in PE activity earlier this year seems to be on the downside, with Sep'10 & Oct'10 recording a steady decline from the heightened activity seen in the preceding four months of the year. However, the first 10 months of 2010 have seen private equity deal value at \$7.57B as compared to \$4.4B in the whole of 2009.

Corporate Scorecard

Companies declared results		1,919 out of 4170
Aggregate Net Sales	INR 5,756 B	↑ 19.19%
Aggregate Net Profit	INR 807 B	↑ 39.01%



Training the Capital Markets Aspirants and Participants



10 Days	5 Days	6 Weeks
9 October 2010	9 October 2010	11 October 2010
21 November 2010	21 November 2010	22 November 2010

2 Days 'Financial Modeling'

23 – 24 October 2010	Mumbai
11 – 12 December 2010	Mumbai

Contact	+91 99537 29651, +91 11 4562 2128
Email	arc.india@wallst-training.com
Website	www.arc-academia.com

2 Days 'Financial Modeling'

28 – 29 August 2010	Bangalore
20 – 21 November 2010	Bangalore



08 November 2010

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