



27 September 2010

- Stock Markets:** Bull run continues unabated on the Dalal Street as the country's benchmark index advanced for the fourth straight week, taking the current month's gain to 11.5% on the back of \$4.4 billion foreign funds inflow. The 30 share index, Sensex surged 450 points, or 2.30%, to 20,045 in the week ended Sep. 24, 2010. On the other hand, the broad based NSE Nifty gained 133 points, or 2.27%, to 6,018 in the same period. The index crossed psychologically important 20,000 points mark this week, for the 1st time since Jan 17, 2008.
- FII Activity:** Foreign institutional investors (FIIs) are in a buying spree in India, remained net buyers for all weeks in Sep'10. FIIs have invested a sum of ₹175B so far in Sep 2010.
- Inflation:** India's annual food inflation rose further to 15.46% for the week ended Sep 11, after rising dramatically by almost four percentage points to 15.1% during the previous week. This is the fourth consecutive week that the rate of food prices has risen.
- Crude oil:** Oil prices ended the week on high and settled at \$76.49 a barrel on the New York Mercantile Exchange for nove'10 delivery. Oil prices are high on the back of the weak dollar.
- Gold:** Gold futures rose on Friday, hitting all-time highs above \$1,300 an ounce before it settled at 1298.10 per ounce. Bullion posted its biggest two-week gain since May and has risen more than 4% so far this month.

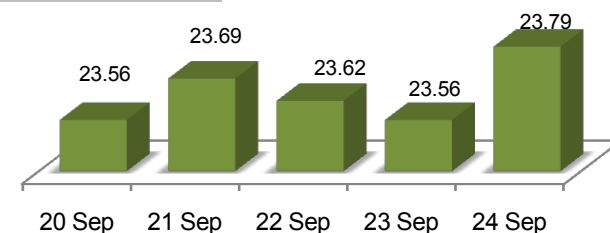
Sectoral Indices in the week

FMCG	5.31%	Oil & Gas	0.84%
Consumer Durables	2.67%	Realty	0.45%
Auto	2.50%		

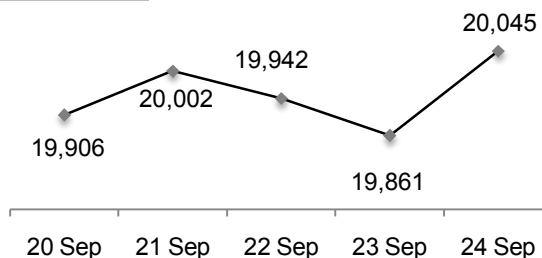
Currency

	USD	EUR	GBP	JPY
19 Sep'10	46.9500	61.2960	73.4167	0.5471
26 Sep'10	46.1850	62.3364	73.1145	0.5488

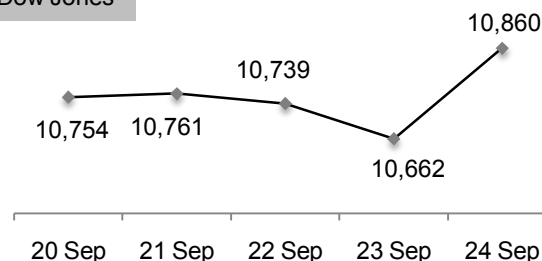
BSE Sensex P/E



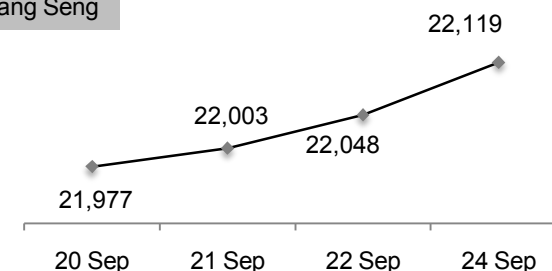
BSE Sensex



Dow Jones



Hang Seng



BSE: 20,045	DJI: 10,860	Nasdaq: 2,381	S&P 500: 1,149	HIS: 22,119	FTSE: 5,598	Nikkei: 9,472
450	252	66	23	149	90	(154)
2.30%	2.38%	2.83%	2.05%	0.68%	1.63%	(1.60%)

Bharat's Investment Banking

The First Step

CA. Tapan Jindal

Bharat

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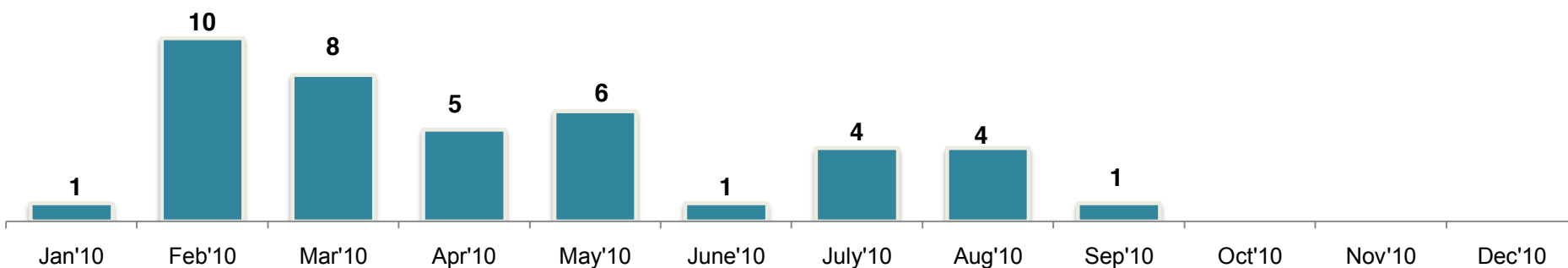
Latest IPO Listings

Listing Date	Company Name	Industry	IPO Price (₹)	Listing Price (₹)	Closing on 24 Sep (₹)	Change on IPO Price
09 Sep'10	Gujarat Pipavav Port	Infrastructure	46.00	56.25	54.40	18.26%
25 Aug'10	Prakash Steelage	Steel	110.00	118.55	147.60	34.18%
18 Aug'10	Bajaj Corp	FMCG	660.00	730.00	723.70	9.65%

DRHPs Filed

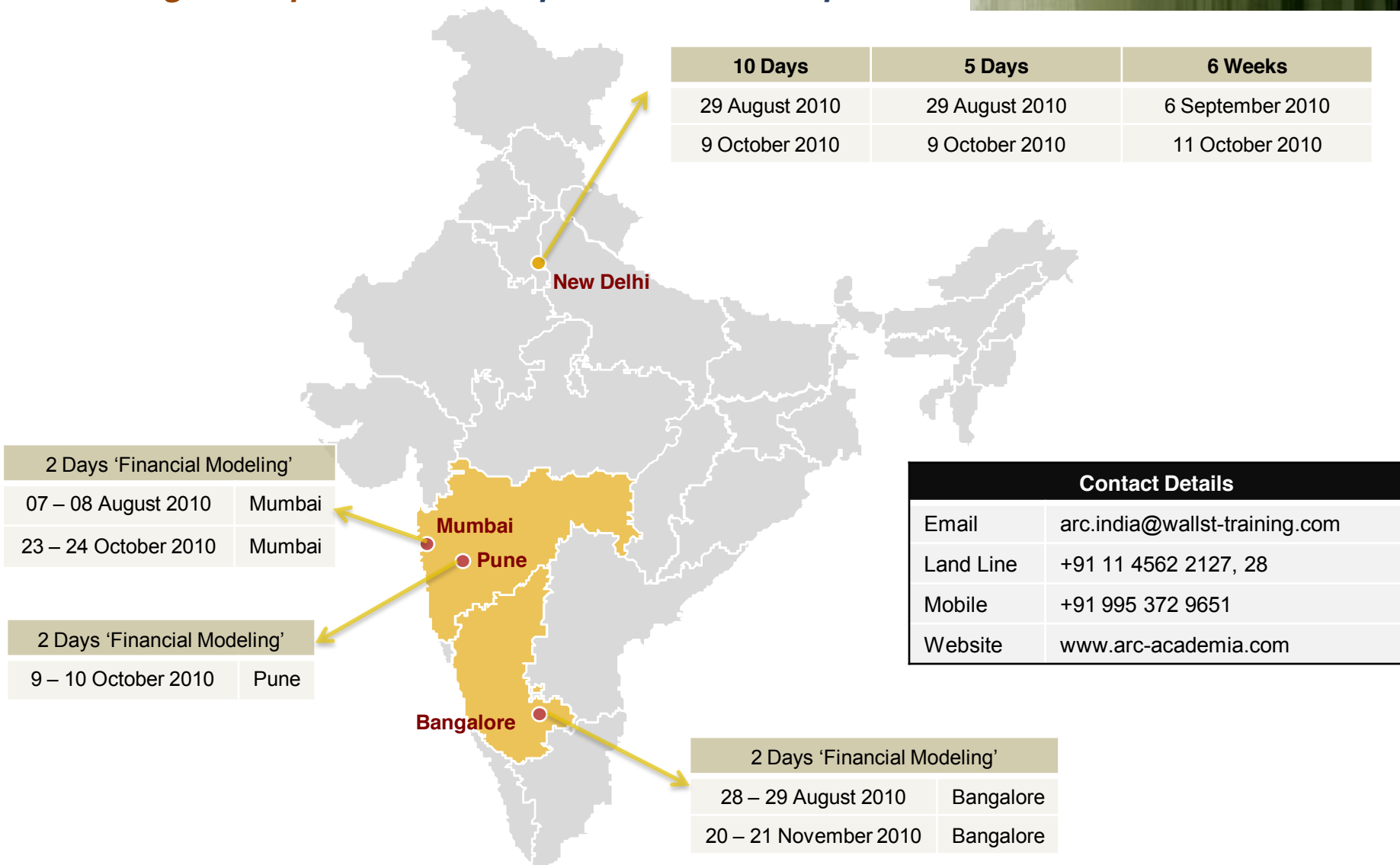
Company	Date of Filing
Blend Financial Services	24 Sep'10
Aanjaneya Lifecare	15 Sep'10

Listings in 2010 till date



CY Q1 March'10 :- 19	CY Q2 June'10 :- 12	CY Q3 September'10 :- 8	
CY Q1 March'09 :- 1	CY Q2 June'09 :- 1	CY Q3 Sep'09 :- 8	CY Q4 Dec'09 :- 7

Training the Capital Markets Aspirants and Participants





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