Business This Week - India

27September 2010

- **Stock Markets:** Bull run continues unabated on the Dalal Street as the country's benchmark index advanced for the fourth straight week, taking the current month's gain to 11.5%on the back of $4.4 billion foreign funds inflow. The 30 share index, Sensex surged 450 points, or 2.30%, to 20,045 in the week ended Sep. 24, 2010. On the other hand, the broad based NSE Nifty gained 133 points, or 2.27%, to 6,018 in the same period. The index crossed psychologically important 20,000 points mark this week, for the 1st time since Jan 17, 2008.
- **FII Activity:** Foreign institutional investors (FIIs) are in a buying spree in India, remained net buyers for all weeks in Sep'10. FIIs have invested a sum of ₹175B so far in Sep 2010.
- **Inflation:** India's annual food inflation rose further to 15.46% for the week ended Sep 11, after rising dramatically by almost four percentage points to 15.1% during the previous week. This is the fourth consecutive week that the rate of food prices has risen.
- **Crude oil:** Oil prices ended the week on high and settled at $76.49 a barrel on the New York Mercantile Exchange for nove'10 delivery. Oil prices are high on the back of the weak dollar.
- **Gold:** Gold futures rose on Friday, hitting all-time highs above $1,300 an ounce before it settled at 1298.10 per ounce. Bullion posted its biggest two-week gain since May and has risen more than 4% so far this month.

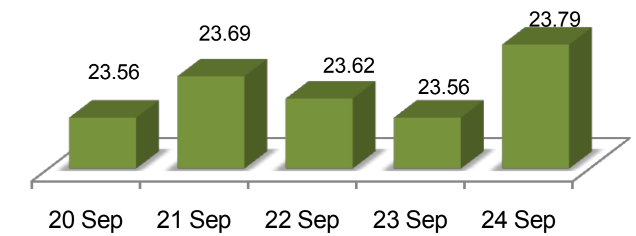
Sectoral Indices in the week

FMCG	5.31%	Oil & Gas	0.84%
Consumer Durables	2.67%	Realty	0.45%
Auto	2.50%		

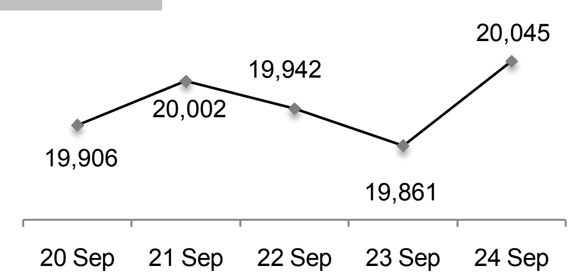
Currency

	USD	EUR	GBP	JPY
19 Sep'10	46.9500	61.2960	73.4167	0.5471
26 Sep'10	46.1850	62.3364	73.1145	0.5488

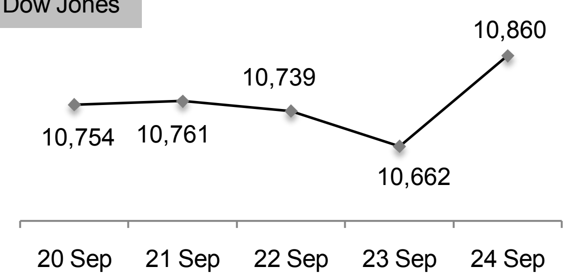
BSE Sensex P/E



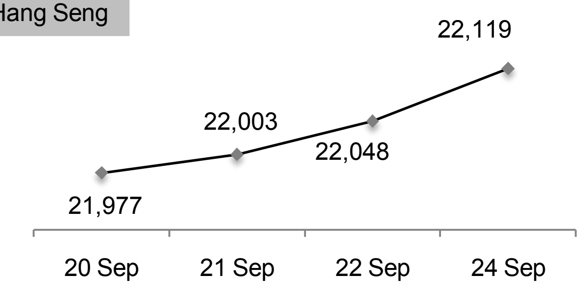
BSE Sensex



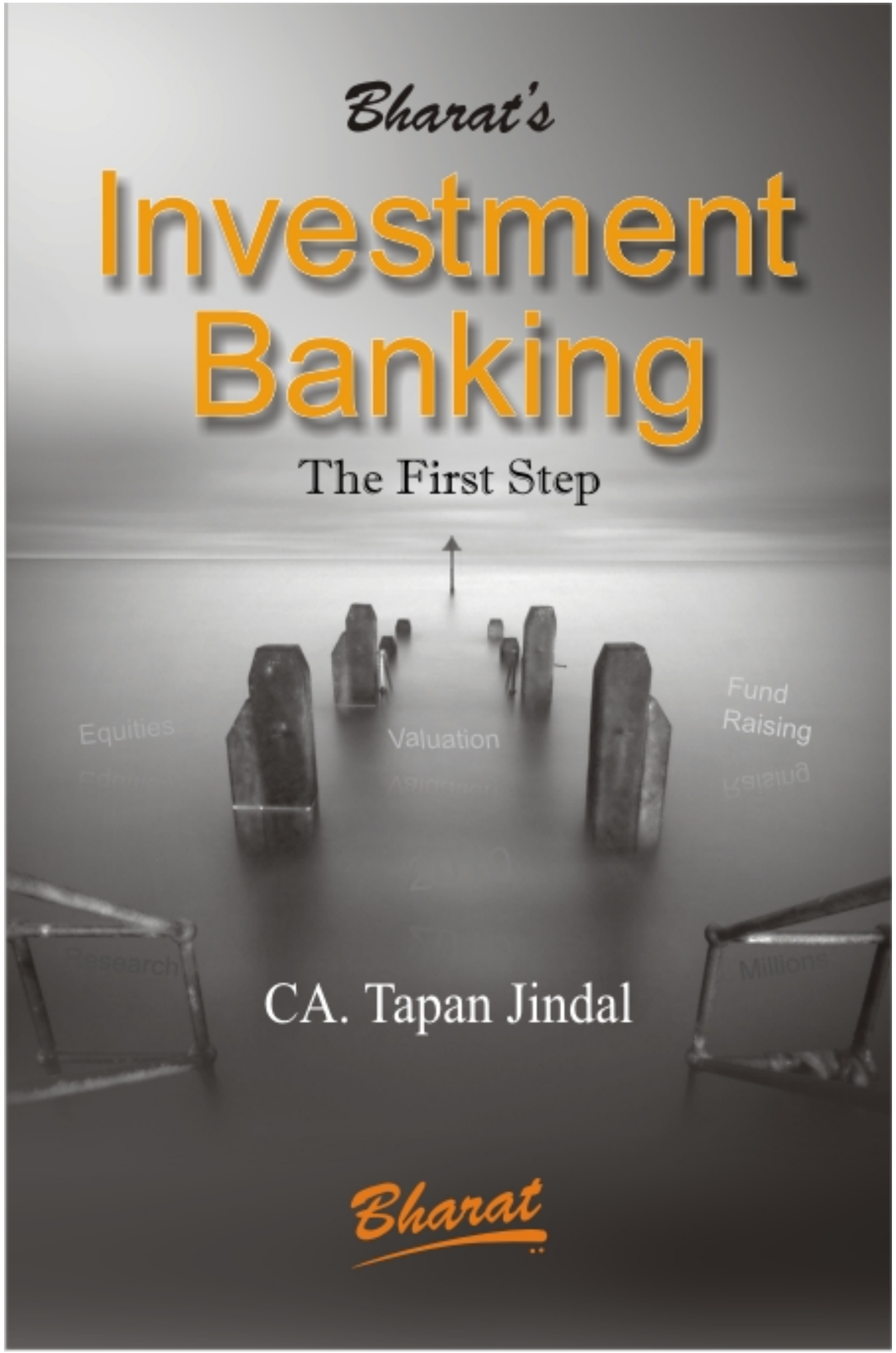
Dow Jones



Hang Seng



BSE: 20,045		DJI: 10,860		Nasdaq: 2,381		S&P 500: 1,149		HIS: 22,119		FTSE: 5,598		Nikkei: 9,472	
450	2.30%	252	2.38%	66	2.83%	23	2.05%	149	0.68%	90	1.63%	(154)	(1.60%)


Bharat's
Investment Banking
The First Step
Equities
Valuation
Fund Raising
CA. Tapan Jindal
Bharat

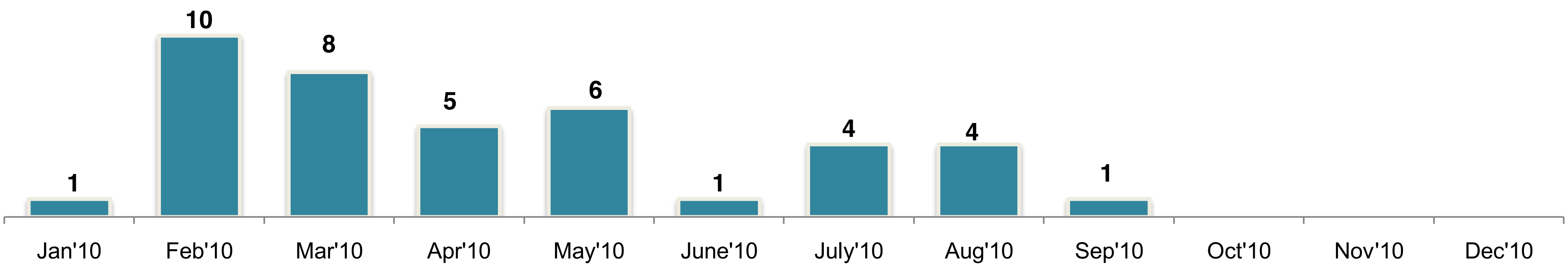
Latest IPO Listings

Listing Date	Company Name	Industry	IPO Price (₹)	Listing Price (₹)	Closing on 24 Sep (₹)	Change on IPO Price
09 Sep'10	Gujarat Pipavav Port	Infrastructure	46.00	56.25	54.40	18.26%
25 Aug'10	PrakashSteelage	Steel	110.00	118.55	147.60	34.18%
18 Aug'10	Bajaj Corp	FMCG	660.00	730.00	723.70	9.65%

DRHPs Filed

Company	Date of Filling
Blend Financial Services	24 Sep'10
AanjaneyaLifecare	15 Sep'10

Listings in 2010 till date



CY Q1 March'10 :– 19	CY Q2 June'10 :– 12	CY Q3 September'10 :– 8	
CY Q1 March'09 :– 1	CY Q2 June'09 :– 1	CY Q3 Sep'09:– 8	CY Q4 Dec'09:– 7

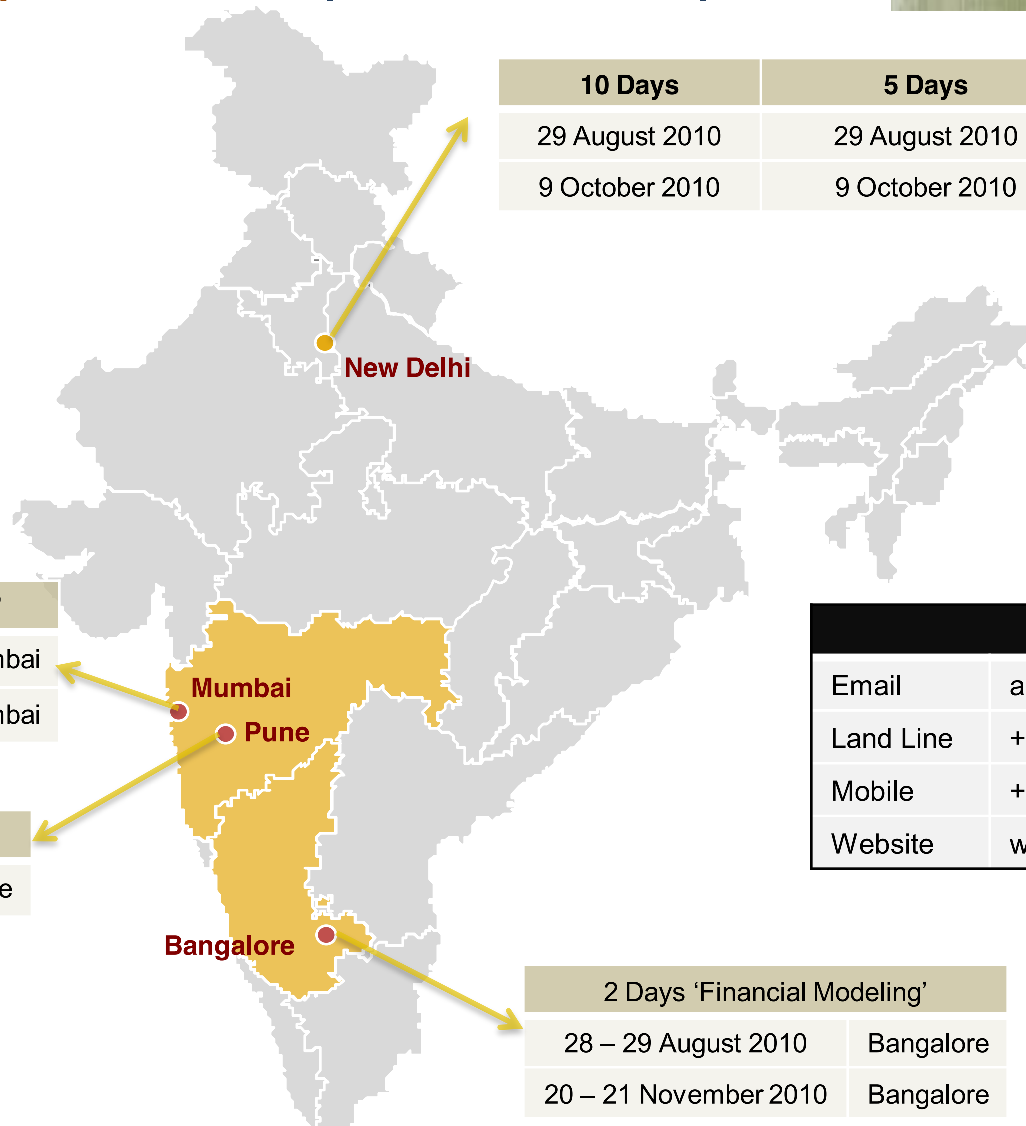
India office of

Providing financial training to Wall Street®

www.wallst-training.com

Training the Capital Markets Aspirants and Participants

10 Days	5 Days	6 Weeks
29 August 2010	29 August 2010	6 September 2010
9 October 2010	9 October 2010	11 October 2010



2 Days 'Financial Modeling'	
07 – 08 August 2010	Mumbai
23 – 24 October 2010	Mumbai

2 Days 'Financial Modeling'	
9 – 10 October 2010	Pune

2 Days 'Financial Modeling'	
28 – 29 August 2010	Bangalore
20 – 21 November 2010	Bangalore

Contact Details	
Email	arc.india@wallst-training.com
Land Line	+91 11 4562 2127, 28
Mobile	+91 995 372 9651
Website	www.arc-academia.com

ARC Financial Services Private Limited

311, Ansals Majestic Tower
PVR Complex, Block G, VikasPuri
New Delhi – 110018
India

Tel: +91 11 4560 1622
Tel: +91 11 4562 2127
Website: www.arc-fs.com
Email: info@arc-fs.com

ARC
Strategies for your Success