

FORM NO PAS-4 PRIVATE PLACEMENT OFFER LETTER

*[Pursuant to section 42 and rule 14(1) of Companies (Prospectus and Allotment of Securities)
Rules, 2014]*

1. GENERAL INFORMATION

Name of Company					
Address of Company					
Website of Company					
Contact No. of Company					
<i>The above details are same for both registered office and corporate office of the company</i>					
Date of incorporation of the company					
Business carried on by the company					
Business carried on by its subsidiaries					
Management of the company					
Details of Directors of Company	S. No	Name	Address	DIN	Occupation
Management's perception of risk factors					
Details of default	Amount				
	Duration				
	Present Status (Repayment)	Statutory dues	Debentures and interest thereon	Deposits and interest thereon	Loan from any bank or PFI & interest thereon
Details of Compliance Officer	Name	Address	Designation	Phone No.	Email Id

2. PARTICULARS OF THE OFFER

Date of passing of board resolution		
Date of passing resolution in general meeting, authorizing offer of securities		
Class of security offered	Shares	
	Debentures	
Price at which the security is being offered	Face Value	
	Discount	
	Premium	
	Total(Justification)	
Details of Valuer	Name	
	Address	
Amount to be raised by security		
Terms of raising securities	Duration	
	Rate of Dividend(Interest)	
	Mode of payment(repayment)	
Validity of Letter of Offer(Period)		
Purpose & objects of the offer		
Contribution being made by the promoters or directors		
Principle terms of assets charged as security		

3. DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION ETC.

i. No financial or other material interest of the directors, promoters or key managerial personnel in the offer and thus no such effect of such interest in so far as it is different from the interests of other persons. (if any, mention)

ii. No litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year of the circulation of the offer letter and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed (if any, mention)

iii. Remuneration of directors (during the current year and last three financial years);

iv. No related party transactions entered during the last three financial years immediately preceding the year of circulation of offer letter including with regard to loans made or, guarantees given or securities provided (if any, mention)

v. No reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of circulation of offer letter and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remark (if any, mention)

vi. No inquiry, inspections or investigations initiated or conducted under the Companies Act or any previous company law in the last three years immediately preceding the year of circulation of offer letter in the case of company and all of its subsidiaries. Also if there were any prosecutions filed (whether pending or not) fines imposed, compounding of offences in the last three years immediately preceding the year of the offer letter and if so, section-wise details thereof for the company and all of its subsidiaries(if any, mention)

vii. No acts of material frauds committed against the company in the last three years (if any, and if so, the action taken by the company)

4. FINANCIAL POSITION OF THE COMPANY

(a) Capital structure of the company

Particulars	Number of Securities		Description	Aggregate Nominal Value	
Authorised Capital					
Issued Capital					
Subscribed Capital					
Paid up Capital					
Size of the present offer					
Paid up Capital	After the Offer				
	After Conversion of Convertible instruments (if applicable)				
Share premium account	Before the Offer				
	After the Offer				
Details of the existing share capital of Company	Date of allotment	Number of shares allotted	Face Value of shares allotted	Price	Form of Consideration
	Total				

(b) Others

Profits before and after making provision for tax	Details	Preceding Year 1	Preceding Year 2	Preceding Year 3
	PBT			
	PAT			
Dividends declared by the company	Dividend			
Interest Coverage Ratio	ICR			
Cash profit after tax plus interest paid	Cash Profit			

© Summary of the financial position of the company

BALANCE SHEET

PARTICULARS	Preceding Year 1	Preceding Year 2	Preceding Year 3
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital			
(b) Reserves and Surplus			
(c) Money received against share warrants			
(2) Share Application Money Pending Allotment			
(3) Non- Current Liabilities			
(a) Long Term Borrowings			
(b) Deferred Tax Liability			
(4) Current Liabilities			
(a) Short-term borrowings			
(b) Trade payables			
(c) Other Current Liabilities			
(d) Short-term provisions			
Total			
II.Assets			
(1) Non-current assets			
(a) Fixed Assets			
- Tangible			
- Intangible			
(b) Non Current Investment			
(c) Long Term Loans & Advances			
(d) Deffered Tax Assest			
(e) Other Non Current Asset			
(2) Current assets			
(a) Current investments			
(b) Inventories			
(c) Trade receivables			
(d) Cash & Cash Equivalent			
(e) Short-term loans and advances			
(f) Other Current Asset			
Total			
Significant Accounting policies & notes on accounts (No Change in Accounting Policy during last three Financial Years)			

5. A DECLARATION BY THE DIRECTORS

- a. The company has complied with the provisions of the Act and the rules made there under;
- b. The compliance with the Act and the rules does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government;
- c. The monies received under the offer shall be used only for the purposes and objects indicated in the Offer letter;

I am authorized by the Board of Directors of the Company vide resolution number _____ dated _____ to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made there under in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association

It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form

Date:

Signed

Place:

Attachments:-

Audited Cash Flow Statement for the three years immediately preceding the date of circulation of offer letter

Copy of board resolution

Copy of shareholders resolution

Copy of Optional attachments, if any