

Projected P&L and Balance Sheet					
Particulars	2008-09	2009-10	2010-11	2011-12	2012-13
Sales					
Less: Excise Duty					
Other Income					
Total Income					
Raw Material Consumd					
Packing Material					
Purc. Of FG					
Stores, Spares					
Power & Fuel					
Employees Cost					
Marketing Exp					
Other Misc Exp					
(Inc.)/Dec. in Stock					
PBIDT					
Depreciation					
PBIT / Operating Inc					
Interest					
Extraordinary Exp					
PBT					
Exceptional Items					
Taxes					
PAT					
Dividend					

Capital					
Reserves & Surplus					
Deff. Tax Liability					
Long Term Loans					
Short term / WC Loan					
Repayment of Loan					
Convertible funds					
Current Liabilities					
Fixed Assets					
Deffered Tax asset					
Investments					
Inventories					
Receivables					
Cash & Bank Balance					
Loan and Advances					

Check	-	-	-	-	-
EBDITA Margin					
PBT Margin					
Net Profit Margin					
ROCE					
EPS					
Book Value					
Debt Equity Ratio					
Receivables days					
Inventory days					
Interest Cover					
Current Ratio					

Particulars					
Equity Shares o/s.					
CASH FLOW STATEMENT					
Particulars	2008-09	2009-10	2010-11	2011-12	2012-13
CASH INFLOW					
Net profit after tax					
Less: Dividend					
Add: Depreciation					
Cash generation					
Increase / (Dec) in Loans					
Total					
CASH OUTFLOW					
Addition to FA					
Increase in Net WC					
Increase in Cash balance					
Investment					
Adjustment of Reserves					
Total					

Sensetivity Analysis	2008-09	2009-10			2013
PAT as assumed					
PAT @ 90% of assumed					
PAT @ 75% of assumed					
Interest Cover					
Interest Cover @ 90%					
Interest Cover @ 75%					
DSCR					
@ full					
@ 90%					